



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Planned Giving Commitment Form

It is my desire to leave a legacy through The Heritage Club and help the Young Men's Christian Association of South Palm Beach County, Inc. continue its mission.

I made provisions for the YMCA of South Palm Beach County in my estate plans as follows:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in My Will | <input type="checkbox"/> Trust |
| <input type="checkbox"/> Individual Retirement Account (IRA) | <input type="checkbox"/> Other (Please describe: _____) |
| <input type="checkbox"/> Life Insurance Policy | _____ |

Estimated Value of the Gift \$ _____

- I have included a copy of the portion of the document that names the YMCA Foundation of South Palm Beach County, Inc. as a beneficiary. I understand this information will be kept in the strictest confidence.
- A copy of the document is being held by _____ whose address is _____.

Purpose of the Planned Gift

- Unrestricted gift to the YMCA Foundation of South Palm Beach County, Inc.
- For a specific purpose:
Please describe: _____

Recognition

- You may list my name as a member of the YMCA's Heritage Club as set forth below
- I prefer to remain anonymous

Name (please print) _____

Address _____

Email _____

Phone _____ Birthday _____

Signature _____ Date _____

Please return this form to: Kimberley Trombly-Burmeister
YMCA of South Palm Beach County
6631 Palmetto Circle S., Boca Raton, FL 33433
Boca Raton, FL 33487
Questions: ktburmeister@ymcaspbc.org or call 561-300-3238

Completion of this form is not intended to be legally binding, but a notification of intent. Please discuss your planned giving intentions with your professional financial advisor.